

# A simple method to merge duplicate Endnote Libraries together after screening as part of a systematic review

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## STEP 1: Agree screening codes e.g.

- Code 0 = include for full text screening
- Code 1 = exclude at title and abstract
- Code d = any further duplicates found

## STEP 2: Agree which custom field to use for reviewer 1 and reviewer 2

- Custom 8 = reviewer 1
- Custom 7 = reviewer 2

## STEP 3: Make two copies of the Endnote library for reviewer 1 and reviewer 2



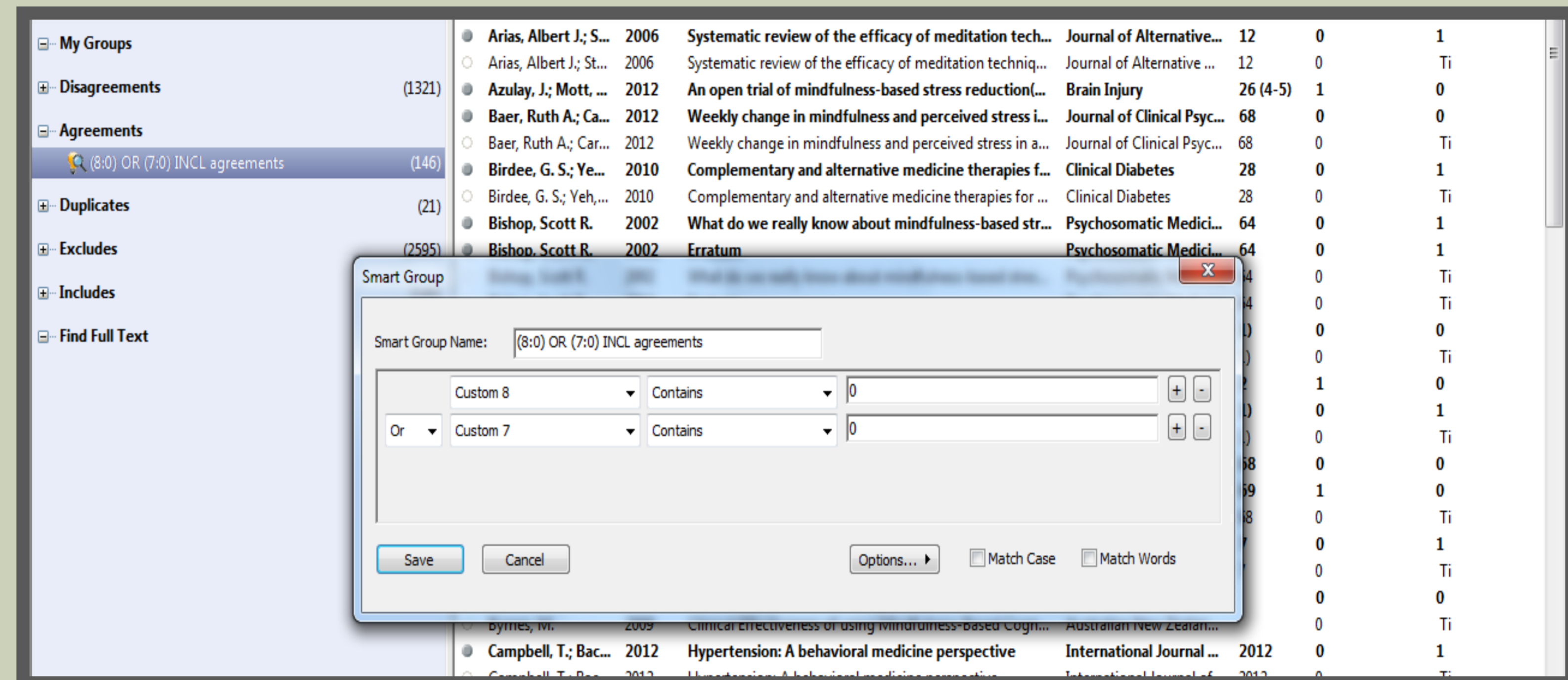
## STEP 4: Set up SMART groups in each Library

## STEP 5: Both reviewers screen titles and abstracts

## STEP 6: Copy reviewer 1's library to a new library

## STEP 7: Copy reviewer 2's library to the same library

You will now have an Endnote library with two copies of each reference

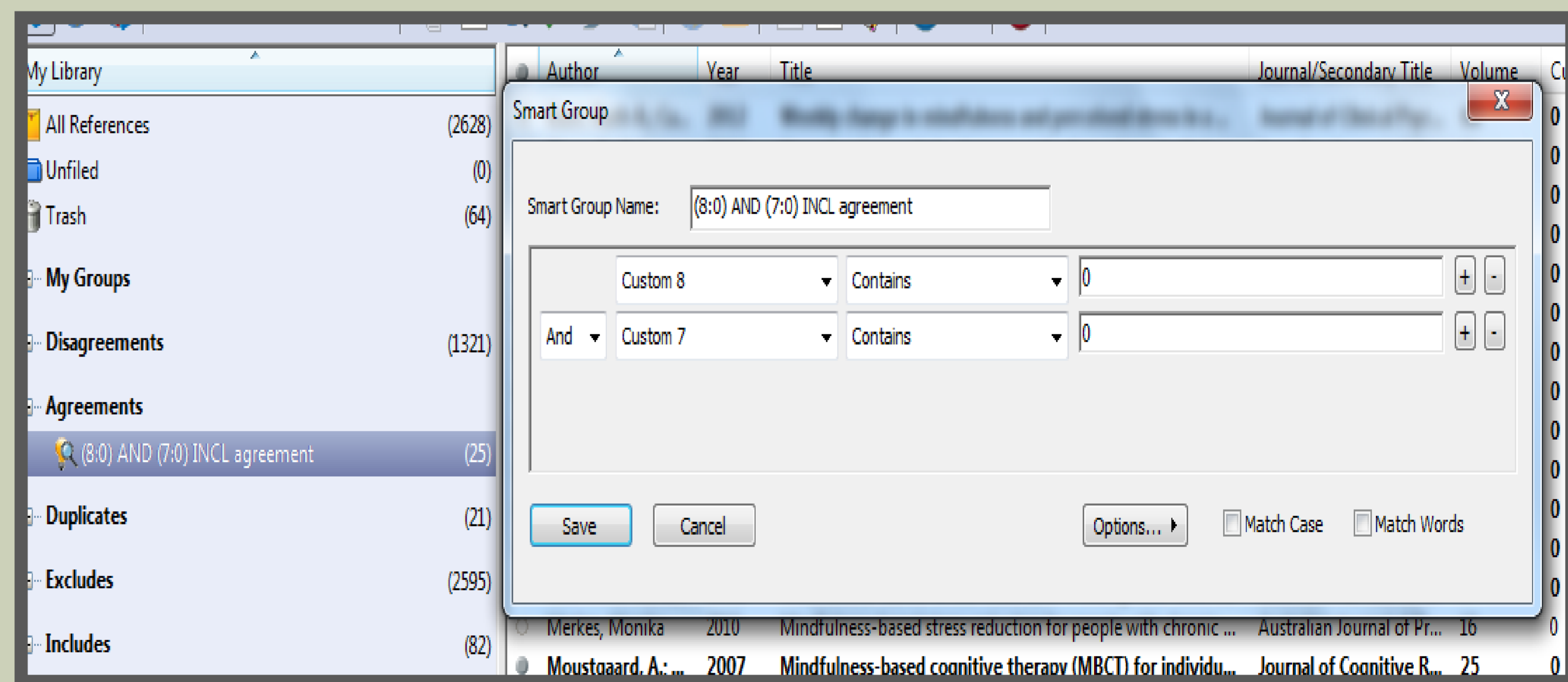


## STEP 8: Create a SMART group using an OR Boolean search

## STEP 9: Find duplicates with the Endnote default

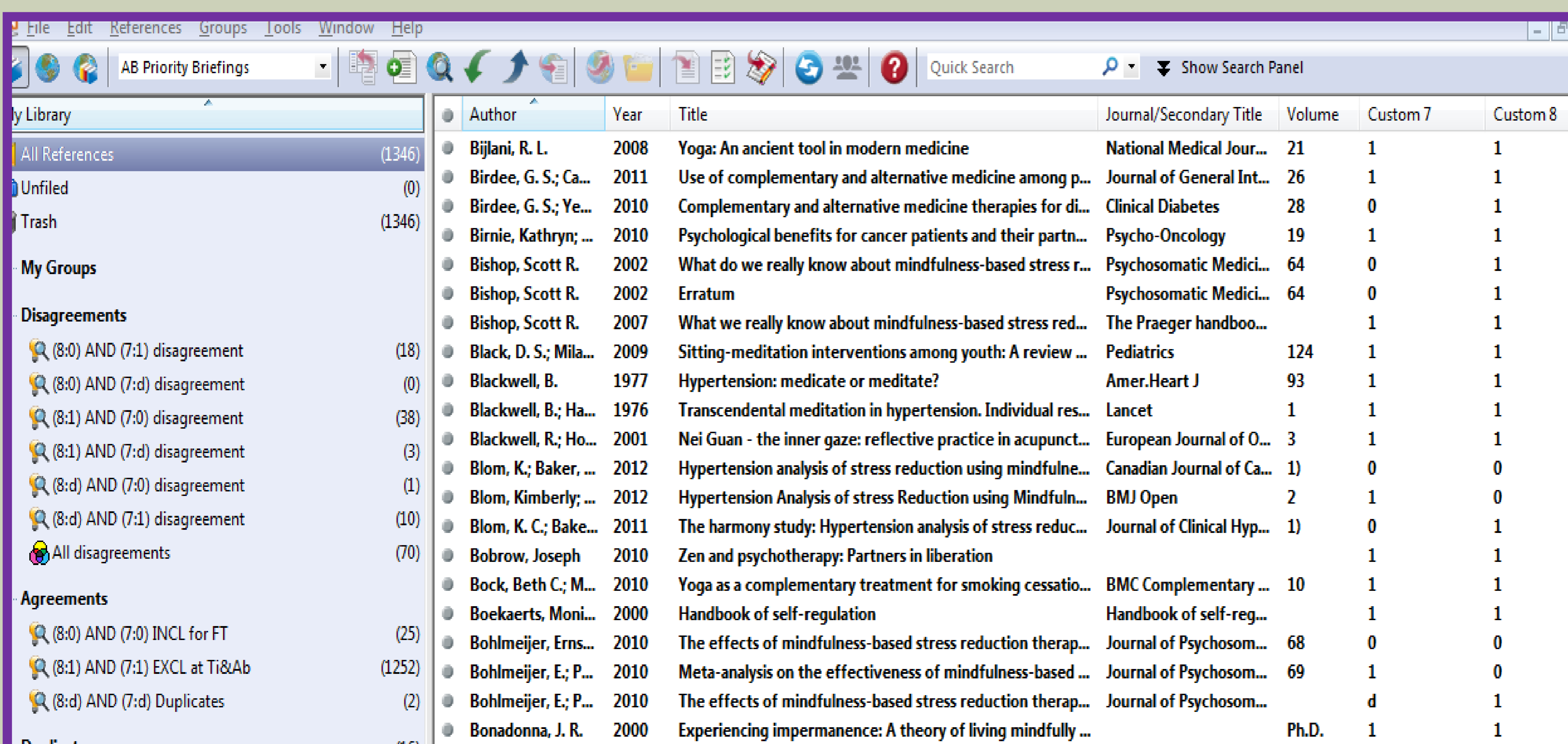
## STEP 10: Move the duplicates to trash

## STEP 11: Edit remaining references in duplicates group with 0 in Custom 7

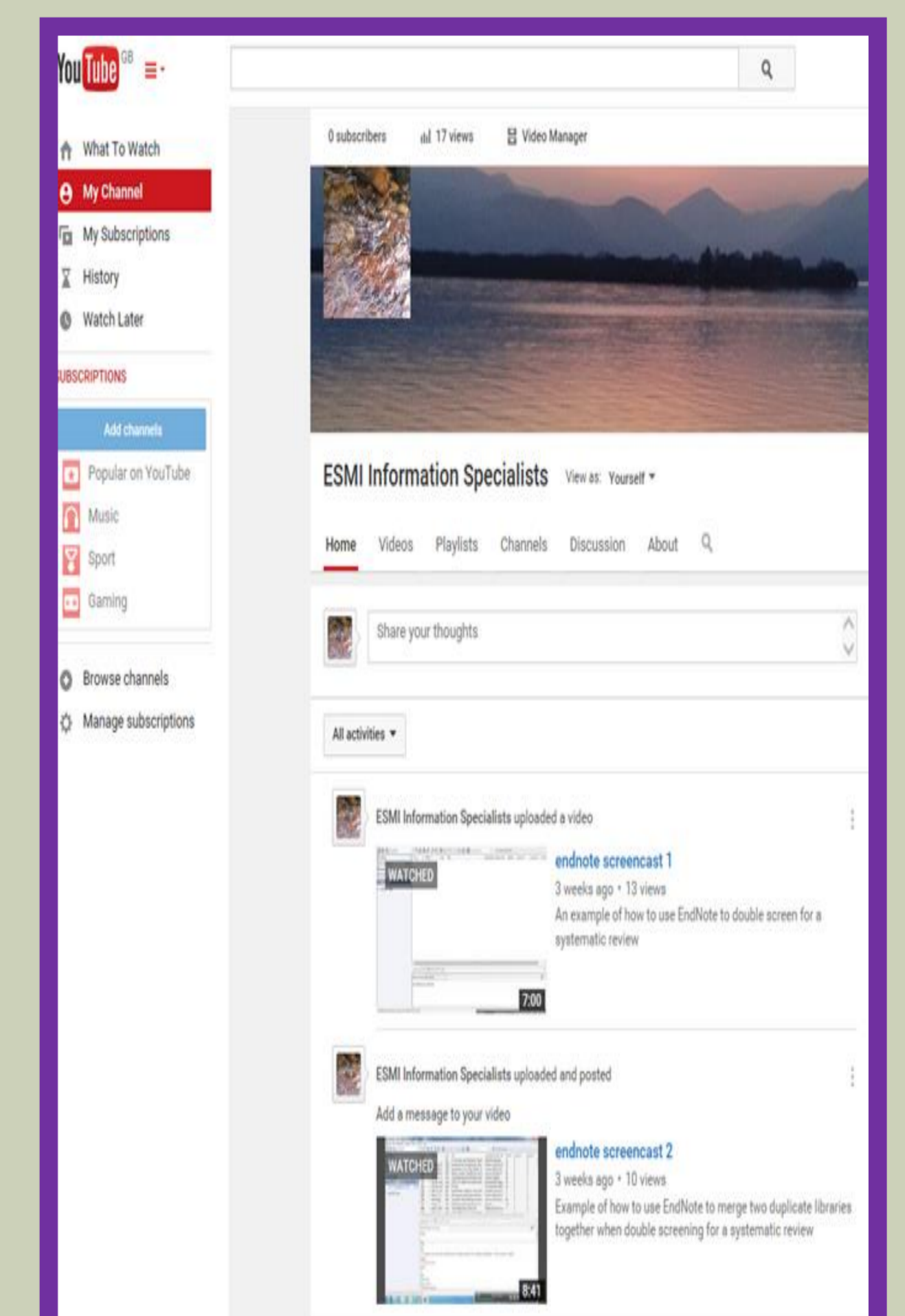


## STEP 12: Edit the SMART group with an AND Boolean search

## STEP 13: Repeat STEPS 8-12 for all combinations



What your final merged Endnote Library will look like



ESMI YouTube channel with the above as a screencast