EndNote for double screening

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EndNote for double screening

• Why?
  – Because it can be done
  – Makes reference management easier
  – Aids PRISMA reporting
Double screening

• 2 identical libraries and 2 reviewers
• Custom fields:
  • 8 – reviewer 1
  • 7 – reviewer 2
  • 6 – IS information

• Codes:
  • 0 - include
  • 1 - exclude
EndNote

- General functionality
  - Custom fields
  - Group sets
  - Smart groups
  - Changing fields
- Using it for double screening
- Merging libraries
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<th>Recno</th>
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<th>Title</th>
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Re-cap

• Two copies of the EndNote library
• Copy them both into one library
• Merge decisions:
  • Create a relevant SMART group with an OR operator
  • Find duplicates in that group
  • Remove duplicates to trash
  • Edit remaining references
  • Edit SMART group with an AND operator
• Reviewers can forget which custom field they are using
• Reviewers can forget which codes they should be using
• Reviewers may add extra codes, text or notes
• Keep aware of the numbers
• Keep copies
Thank you

Questions & Suggestions

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